

# STATEMENT OF NET WORTH

MORGAN BRADFORD  
Financial & Insurance Services, Inc.

NAME \_\_\_\_\_  
ADDRESS \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
TELEPHONE Business \_\_\_\_\_  
Residence \_\_\_\_\_

## PERSONAL FINANCIAL STATEMENT

INCOME \_\_\_\_\_  
OTHER ASSETS \_\_\_\_\_  
NET WORTH \_\_\_\_\_

## PRIOR INVESTMENT EXPERIENCE

\$ _____	Commodity Future	\$ _____	Stocks-Bonds
\$ _____	Ltd. Partnership	\$ _____	Mutual Funds
\$ _____	Real Estate	\$ _____	Precious Metals
\$ _____	Commodity Option	\$ _____	Other

The foregoing information is submitted for the purposes of establishing credit and is a true and correct statement of my financial condition as of the date shown

Date \_\_\_\_\_

Signed \_\_\_\_\_

Date \_\_\_\_\_

Signed \_\_\_\_\_